

**Script Submission Statement of Understanding and Release
(Hereinafter referred to as SSUR)**

Whereas Cavalier Films Inc. (hereinafter referred to as CF) is in the business of the Production of Feature Films and whereas

Printed name of Party Submitting Materials Covered by this Agreement

(hereinafter referred to as PS) wishes to submit Materials to CF for consideration as a basis of production, PS understands and agrees as follows:

Although it is often the policy of the film production industry to only accept materials for consideration from known agencies, CF holds the belief that fresh and interesting materials are likely to exist outside of such relationships and that writers without representation deserve an opportunity to have their creations considered. As such CF will welcome direct submissions but only upon receipt of this properly executed Script Submission Statement of Understanding and Release.

Upon receipt of properly submitted Materials, CF will review the Materials with an eye toward consideration for production under the Cavalier Banner. CF can make no representation as to the timeliness of such a review, and represents only that if a determination is reached, the submitting party will be so notified. In the case of a successful review, the road to production will commence with a separate agreement executed between the parties setting forth the understanding governing such activity.

Title and/or description of Materials submitted in association with this SSUR (such Materials to be referred to herein as Materials or Material) -

In association with review of the Materials by CF . . .

PS represents and warrants that they (or those so identified herein) are the sole owner(s) of the submitted materials and that they have the full right and authorization to enter into this agreement and to submit this material to CF. If there is more than one owner, each such party is identified as such and is a signatory of this agreement.

PS agrees to indemnify CF and all associated parties from any claim arising out of the acceptance and review of this material. Such indemnification shall be without limitation and complete in nature, and shall include attorneys fees which may be associated with any defense of such a claim whether or not such a claim were to come before a court of law;

further, PS understands and agrees,

1) that CF is currently developing projects and will develop projects in the future. In association with this effort, CF is constantly reviewing materials from many sources and has access to a large amount of wide ranging materials, any or all of which may contain similar thematic elements to those contained within any Materials that may be submitted. It is understood that such similarities may include without intending to limit, plot points, dialogue, story lines, themes or

other, and that such similarities may be quite close or fully exact in nature. As such, upon the execution and submission of this form and the submission of materials, PS represents that they nor anyone associated or acting in their behalf will make any claim upon CF at any time that any production is based upon the Materials in whole or in part, nor that any remuneration or recompense is due to them in association with any project or activity derived from these other sources.

2) that there can be no assurance that any Material submitted will be used in any way in any production and that CF makes no representation otherwise.

3) that full evaluation of Materials will involve review by many persons associated with CF, including outside advisers not affiliated with CF in any formal sense, as well its group of investors. CF makes no representation as to the limitation of this group and reserves the right to share the Materials with any party deemed to have value to them in association with the evaluation of the materials.

4) that there is no representation by CF that any submitted Materials will be returned to PS, and that in no case will any Materials be returned unless submission includes an addressed envelope with sufficient postage to accomplish such a return.

5) that this agreement covers all materials submitted by PS in entirety, without regard as to when such materials were or will be submitted or whether such Materials are specifically included herein.

This agreement constitutes our entire understanding in association with this transaction. No other agreement, written or oral, express or implied exists between us in relation to this submission. Any modification of this agreement must be in writing and agreed to as indicated by written signature of all parties hereto to have any force or effect. Any references to CF shall also be deemed to refer to affiliated entities, including but not limited to companies under common ownership, directors, employees, officers, agents, successors, assigns, specifically and notably including Cavalier Film Fund I.

In any case where more than one party has rights associated with the materials they shall be jointly and severally liable. Wherever the context so requires, the singular number shall include the plural and the plural the singular, and the use of any gender shall include the other gender. The wording and construction of this agreement is intended to represent the agreements of the parties hereto without regard to legal form. Should any provision be found to be unenforceable due only to structure or improper wording or form, the parties hereto grant any court of applicable jurisdiction to reconstruct the impropriety such that the intent of the provision may then be enforced accordingly. This agreement shall be governed by the laws of the State of Virginia.

Printed Name of Submitting Party(ies) (PS)

Signature of Submitting Parties (PS) indicating acceptance of the all tenets of this agreement

All parties having interest in the submitted Materials must be separately listed and provide signatures indicating acceptance of the tenets of this agreement.